

**APPENDIX 7**

**Subsequent disbursement for  
non-priority investment schemes  
proposal form**



**MODERNISATION FUND**  
Accelerating the transition to climate neutrality

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non-priority investment schemes  
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11/02/2021

**MODERNISATION FUND – Accelerating the transition to climate neutrality**

✉ [modernisation-fund@eib.org](mailto:modernisation-fund@eib.org)

<https://modernisationfund.eu/>

# Appendix 7 Subsequent disbursement for non-priority investment schemes proposal form

Articles 4 & 7 of the Implementing Regulation<sup>1</sup>

Reference: *EIB registration number*

Confirmation Date:

1. Submission information	
1.1. Targeted Investment Committee <sup>2</sup>	Sx/202x

2. General information	
2.1. Title of the scheme	
2.2. Managing authority	
2.3. Beneficiary Member State	
2.4. Total volume of the scheme (with and without VAT)	
2.5. The number of the Investment Committee recommendation to finance the scheme	
2.6. Date of the Investment Committee recommendation to finance the scheme	
2.7. The current disbursement request is	Number X of total foreseen Y

<sup>1</sup> COMMISSION IMPLEMENTING REGULATION (EU) 2020/1001 of 9 July 2020 laying down detailed rules for the application of Directive 2003/87/EC of the European Parliament and of the Council as regards the operation of the Modernisation Fund supporting investments to modernise the energy systems and to improve energy efficiency of certain Member States.

<sup>2</sup> Please provide the targeted Investment Committee date in form of semester Sx and year.

2.8. Please provide a NACE <sup>3</sup> code for the economic activity (More than one code may be relevant in some cases).	Code	Pro-rata share of overall investment (%)

3. Authority responsible for the implementation of the Modernisation Fund	
3.1. Name	
3.2. Address	
3.3. Website	
3.4. Main contact:	
Name	
Position in the Organisation	
Email	
Telephone Number	
Mobile Number (optional)	

4. Specific information	
4.1. Total amount to be covered by the Modernisation Fund (EUR)	
4.2. Amounts already disbursed for the scheme (EUR)	

<sup>3</sup> Revision 2 classification system of economic activities established by Regulation (EC) No 1893/2006 of the European Parliament and of the Council

4.3. Currently requested amount for the disbursement from the Modernisation Fund (EUR).	
4.4. Remaining amount to be disbursed (EUR)	
4.5. Are there changes to the Scheme (objectives, results, indicators, volume, implementation schedule, institutional set-up, compliance with applicable requirements of Union and national laws).	Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, please submit new proposal form. If no, please provide the corresponding declaration from the national authority responsible for the Modernisation Fund.
4.6. Please provide the updated information about the scheme allowing to understand the implementation progress (please quantify already achieved objectives, results, indicators, volume, compliance with original time schedule) (Article 4(2) of the IR)	
4.7. Please confirm that the financing complies with the fourth sentence of the second subparagraph of Article 10d(6) of Directive 2003/87/EC.	

**5. Endorsement of Authority Submitting the Investment Proposal**

Name:	
Signature:	
Date:	